



# How to enroll in your retirement plan

You can enroll in your plan online or through a mobile app. Here's a step-by-step enrollment guide for your plan, provided by Capital Group, home of American Funds.



**To learn how to enroll online,** turn to the next three pages.



**To learn how to enroll through our mobile app,** see the back page.

**Questions?** Contact your employer or call us at (800) 204-3731

# Ongoing support for your retirement journey

#### **Customer service**

Call **(800) 204-3731** Available Monday through Friday 8:00 a.m. to 10:00 p.m. ET, and Saturday 9:00 a.m. to 5:30 p.m. ET

#### Participant website

myretirement.americanfunds.com

#### Mobile app

App store: American Funds PlanPremier 401(k)

Google Play: American Funds PlanPremier 401(k)

For additional support, contact your employer, call us at the number to the left, or contact your plan's financial professional.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value. Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

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## **Register your account**

### Access your plan's enrollment education site.

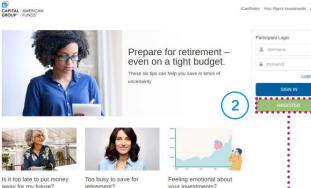
Use the URL provided by your employer to access your plan's enrollment site and review plan information, features and investment options. When you're ready, click **Enroll.** Alternatively, you can go directly to the participant website at **myretirement.americanfunds.com** to begin the enrollment process.



### 2 At the account login screen, click the green **REGISTER** button to register your online account.

- Enter the requested personal information to verify your account. If you received a PIN, select I have a PIN to enter the number.
  - Set up your username and password and click **REGISTER.**

Enter your contact information for a verification code and click **SEND ME A CODE.** Enter the passcode you receive and click **SIGN IN.** 



away for my future? retirement? Off to a late start? Good news: You still have time to save for retirement: prioritize your final your investments? prtant to Ignore market drama and ke long-term strategy on track.

Create username and password	
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PASSWORD	VERIFICATION CODE 07500643
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#### Select your enrollment method.

Account verification

Depending on your plan's features, you may have two options for enrollment.

- Select **Quick enrollment**, if offered by your plan, for a faster enrollment process using the default contribution rate and investment option selected by your employer.
- B Customize enrollment allows you to select your contribution rate and type and select your own investment options.

AMER FUNDS DEFAULT PLAN Enrollment Select one option to customize your contributions Españo Ouick enrollment - Pre-selected enrollment options 3 Customize enrollment - Choose enrollment options

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# **Complete your enrollment**

## **Option 1: Quick enrollment**

If your plan offers **Quick enrollment**, you can select that method for a simple and fast enrollment process and follow the steps below to accept your plan's default contribution rate and investment option.

- Review the default contribution rate and investment option designated by your employer.
- B Click **Participation Agreement for Online Enrollment** to read the agreement.

Click I Agree, Enroll Now to enroll. See Step 3 on the following page for the confirmation screen and instructions on adding a beneficiary.

#### AMER FUNDS DEFAULT PLAN Enrollment Select one option to customize your contributions. Españo • Quick enrollment - Pre-selected enrollment options To elect to enroll by selecting the following option, click "I Agree, Enroll Now. CONTRIBUTION RATE INVESTMENT OPTION 6% Before Tax American Funds 2015 Target Date Fund R3 View Details The estimated Before Tax and Roth amount to be deducted from yo paycheck is based on the salary provided times your contribution ra В By clicking "I Agree, Enroll Now", you confirm you have reviewed and agree to the Participation Agreement for Online Enrollment C Customize enrollment - Choose enrollment options

AMER FUNDS DEFAULT PLAN Enrollment

O Quick enrollment - Pre-selected enrollment options

You may customize your enrollment by clicking "Get Started".

Select one option to customize your contributions.

Proceed to Step 3 on the following page

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## **Option 2: Customize enrollment**

**Customize enrollment** allows you to set your contribution rate and select your own mix of investments. Click **Get Started** to begin and follow the steps below and on the next page.

<b>U</b>	contribution rate.				AULT PLAN Custom Enrollm matically deducted from your paycheck.	Get Started
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# **Complete your enrollment (continued)**

#### Next, select whether you want to cl 2 target date fund or a mix of individ

Then make and confirm your selection(s).



On the final screen, you can view your se click I Agree, Enroll Now.

Skip & View My

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You're enrolled!

beneficiary.

**B1** 

**Designate beneficiary** 

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My beneficiary is

A Click Skip & View My Account to proceed to the homepage, or

If allowed by your plan, click Next, Add Beneficiaries to name a

Designate at least one

primary beneficiary. When you're done, click Home to see your account homepage.

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PLAN MESSAGES

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#### Homepage you'll see each time you log in.

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# Enroll through our mobile app

## You can also enroll using your phone or tablet

## Download the American Funds PlanPremier 401(k) app from the App Store or Google Play.

