CAPITAL GROUP® | AMERICAN FUNDS®

How to enroll in your retirement plan

You can enroll in your plan online or through a mobile app. Here's a step-by-step enrollment guide for your plan, provided by Capital Group, home of American Funds.

To learn how to enroll online, turn to the next three pages.

To learn how to enroll through our mobile app, see the back page.

Questions? Contact your employer or call us at **(800) 204-3731**

Ongoing support for your retirement journey

Customer service

Call **(800) 204-3731**
Available Monday through Friday 8:00 a.m. to 10:00 p.m. ET, and Saturday 9:00 a.m. to 5:30 p.m. ET

Participant website

myretirement.americanfunds.com

Mobile app

App store: **American Funds PlanPremier 401(k)**

Google Play: **American Funds PlanPremier 401(k)**

For additional support, contact your employer, call us at the number to the left, or contact your plan's financial professional.

Register your account

1 Access your plan's enrollment education site.

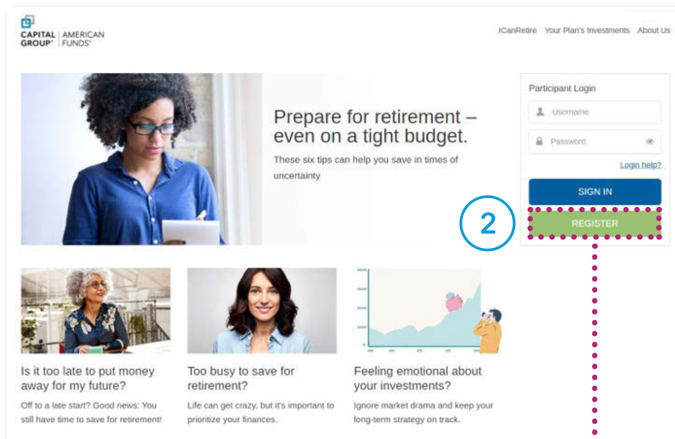
Use the URL provided by your employer to access your plan's enrollment site and review plan information, features and investment options. When you're ready, click **Enroll.** Alternatively, you can go directly to the participant website at **myretirement.americanfunds.com** to begin the enrollment process.

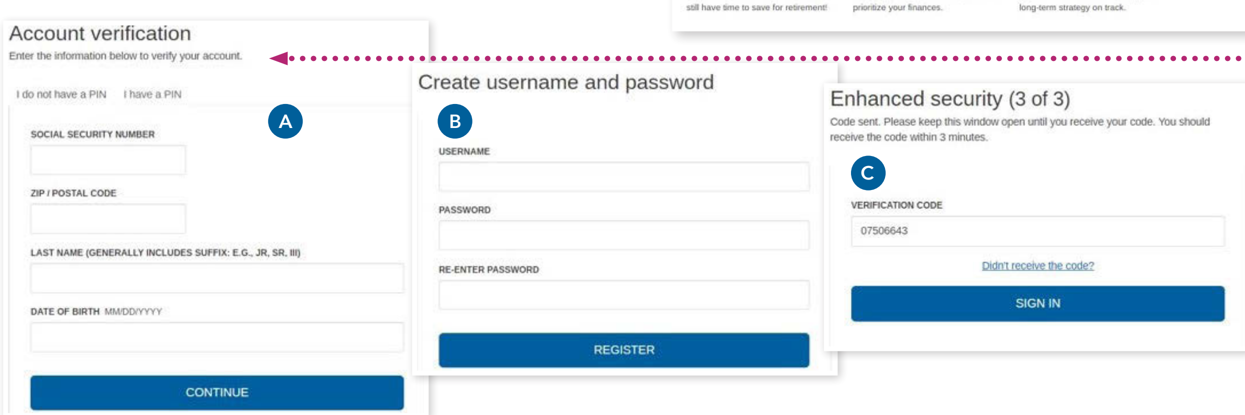
2 At the account login screen, click the green REGISTER button to register your online account.

A Enter the requested personal information to verify your account. If you received a PIN, select **I have a PIN** to enter the number.

B Set up your username and password and click **REGISTER.**

C Enter your contact information for a verification code and click **SEND ME A CODE.** Enter the passcode you receive and click **SIGN IN.**





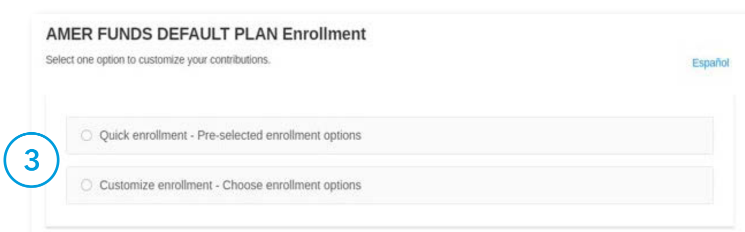
3 Select your enrollment method.

Depending on your plan's features, you may have two options for enrollment.

A Select **Quick enrollment**, if offered by your plan, for a faster enrollment process using the default contribution rate and investment option selected by your employer.

B **Customize enrollment** allows you to select your contribution rate and type and select your own investment options.

See the following pages for instructions on both methods.



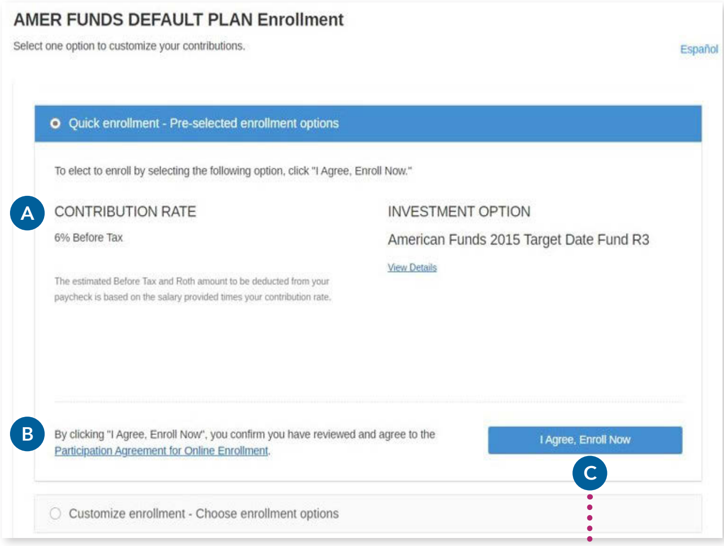
Enroll online

Complete your enrollment

Option 1: Quick enrollment

If your plan offers **Quick enrollment,** you can select that method for a simple and fast enrollment process and follow the steps below to accept your plan's default contribution rate and investment option.

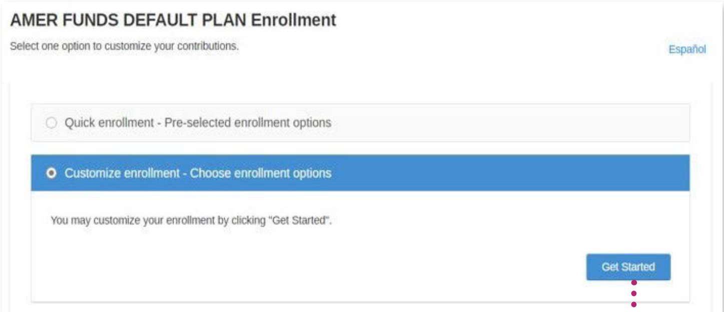
- **A** Review the default contribution rate and investment option designated by your employer.
- **B** Click **Participation Agreement for Online Enrollment** to read the agreement.
- **C** Click **I Agree, Enroll Now** to enroll. See Step 3 on the following page for the confirmation screen and instructions on adding a beneficiary.



Proceed to Step 3 on the following page

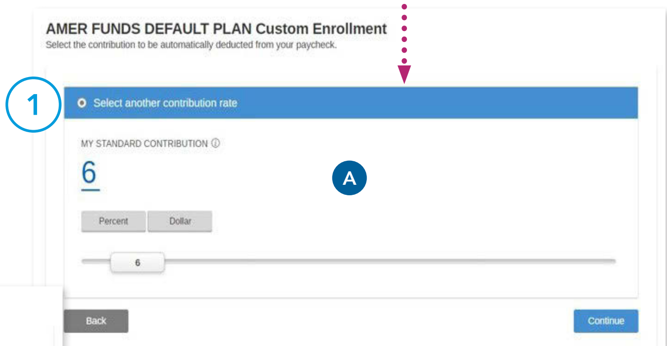
Option 2: Customize enrollment

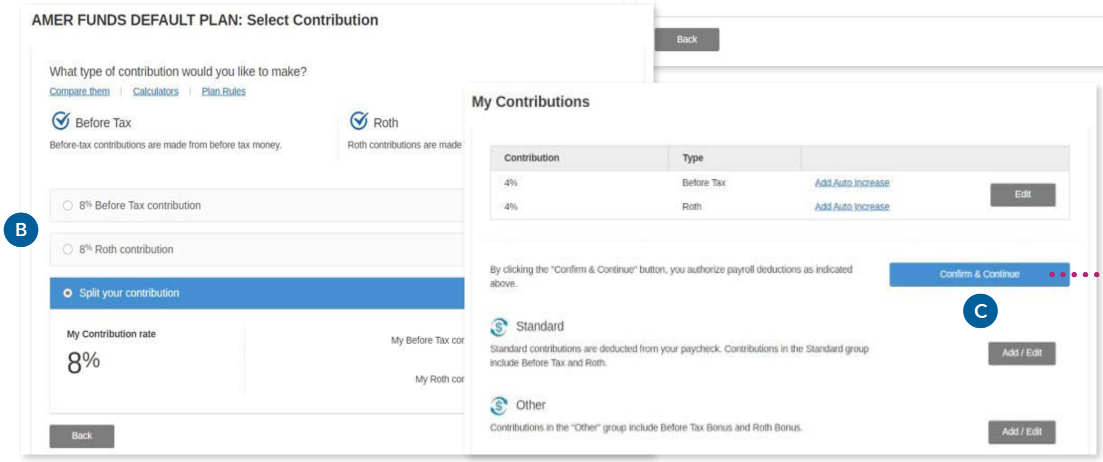
Customize enrollment allows you to set your contribution rate and select your own mix of investments. Click **Get Started** to begin and follow the steps below and on the next page.



1 Select your contribution rate.

- **A** Set your overall contribution rate.
- **B** Indicate whether you want to make before-tax or after-tax (Roth) contributions (if allowed by your plan), or a combination of both.
- **C** Review your contribution selections and click **Confirm & Continue.**





Continued on the following page

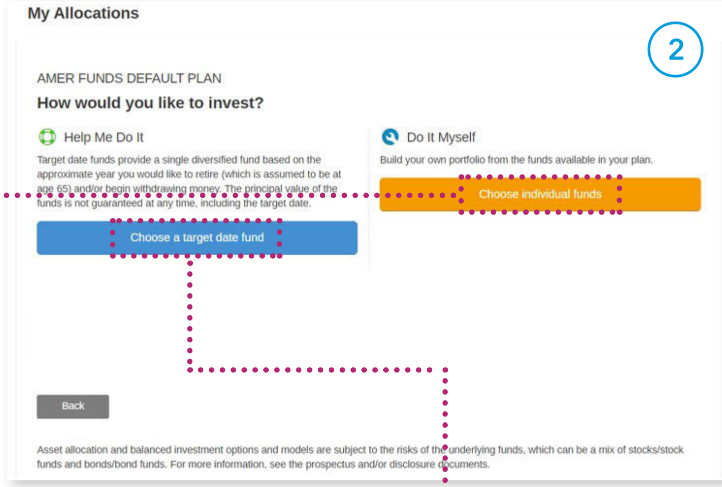
Enroll online

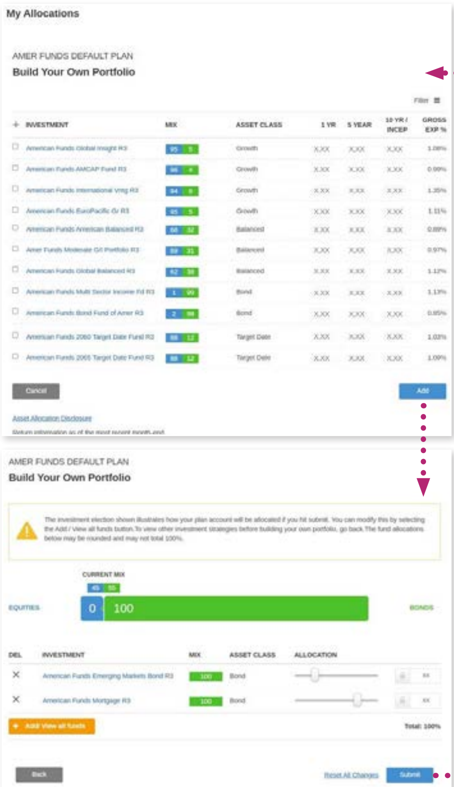
Complete your enrollment (continued)

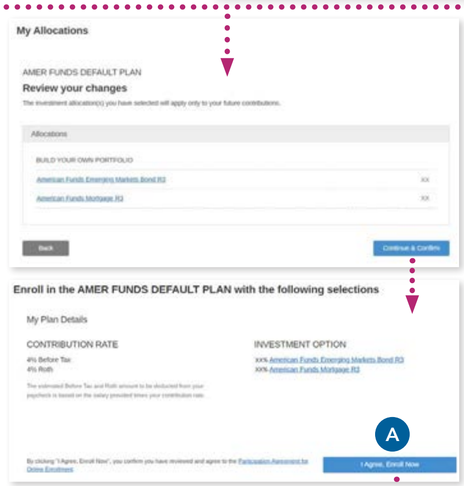
2 Next, select whether you want to choose a target date fund or a mix of individual funds.

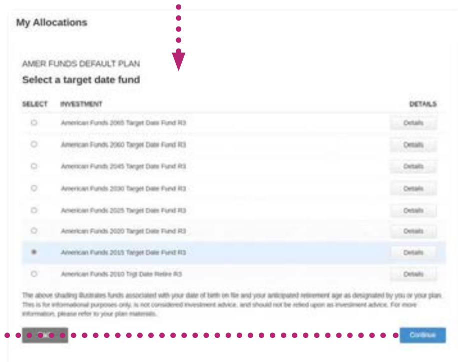
Then make and confirm your selection(s).

A On the final screen, you can view your selections and click **I Agree, Enroll Now**.







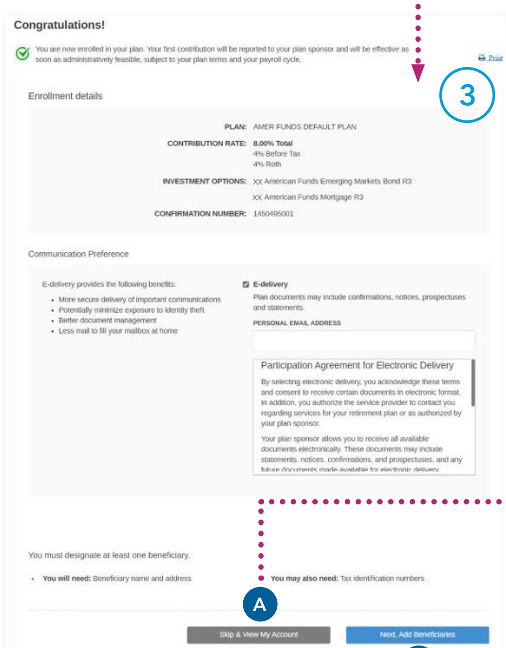


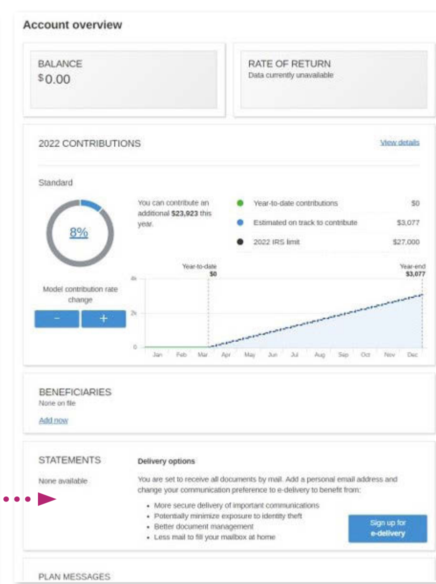
3 You're enrolled!

A Click **Skip & View My Account** to proceed to the homepage, or

B If allowed by your plan, click **Next, Add Beneficiaries** to name a beneficiary.

B1 Designate at least one primary beneficiary. When you're done, click **Home** to see your account homepage.





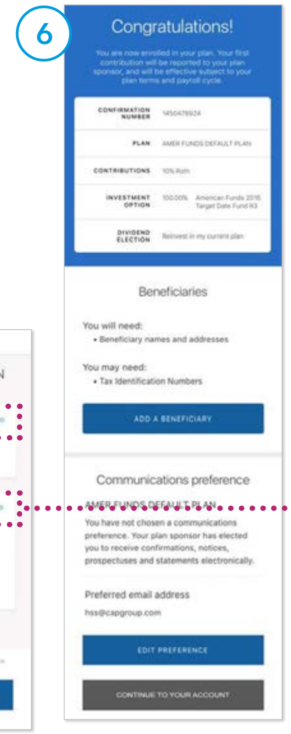
Homepage *you'll see each time you log in.*

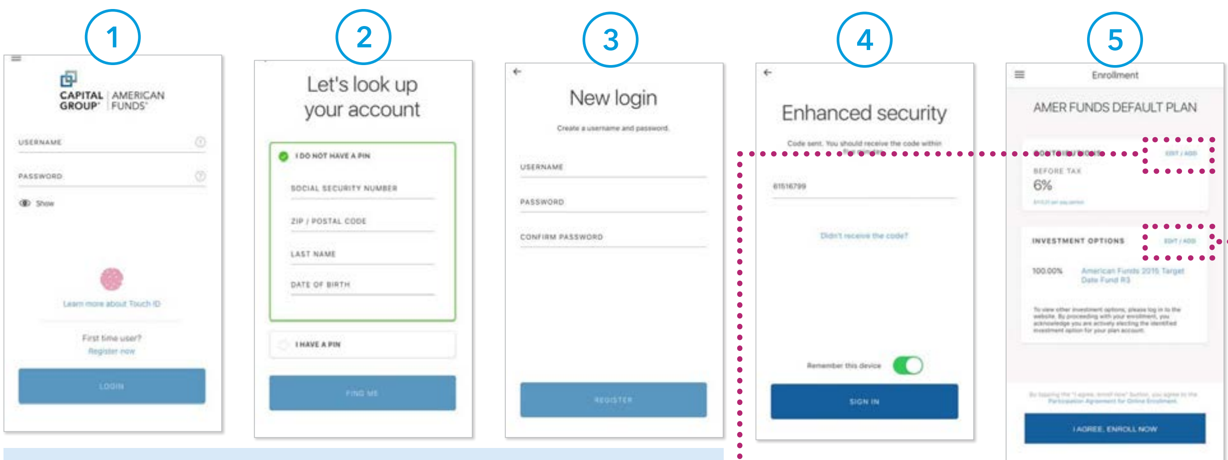
Enroll through our mobile app

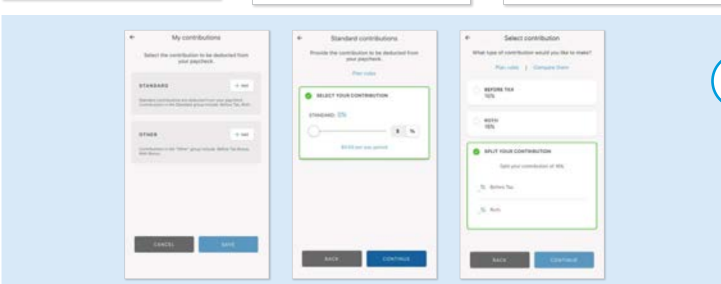
You can also enroll using your phone or tablet

Download the American Funds PlanPremier 401(k) app from the App Store or Google Play.

1. If you haven't logged in previously, select **Register now.**
2. Verify your identity using your personal information. If you received a PIN, select **I HAVE A PIN** to use that number.
3. Set up your username and password and accept the terms of use.
4. Get and enter a verification code for enhanced security.
5. If you want to contribute at the default rate designated by your employer and invest in the plan's default investment fund, select **I AGREE, ENROLL NOW.** If not, see Steps 5.1 and 5.2 below. Before enrolling, click **Participation Agreement for Online Enrollment** to read the agreement.
6. Once you've clicked enroll, you can review your contributions and add beneficiaries or view your account.

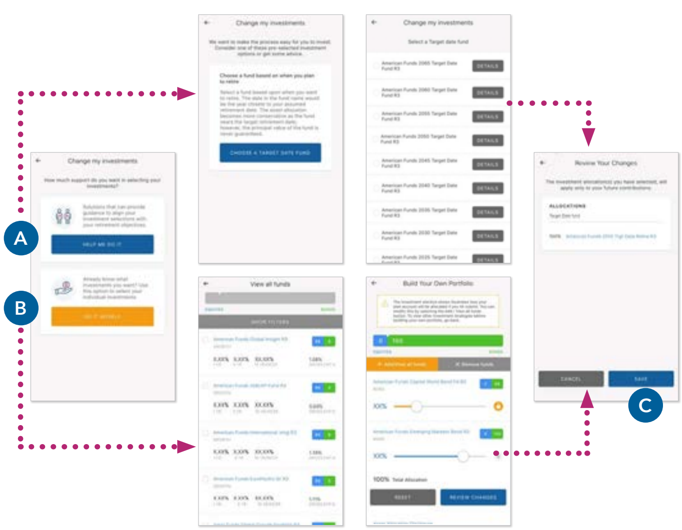






5.1 Screen 5 contribution options

If you want to change your contribution rate, select **EDIT/ADD** next to **CONTRIBUTIONS** on screen 5. You'll set your overall contribution rate and contribution type(s). When you're done, you'll return to screen 5 to confirm your choices.



5.2 Screen 5 investment options

If you want to select investments from the plan's investment menu, select **EDIT/ADD** next to **INVESTMENT OPTIONS** on screen 5.

- **A** Select **HELP ME DO IT** to choose a target date fund, or
- **B** **DO IT MYSELF** to choose a mix of individual funds.
- **C** When you're done, review your selections and click **SAVE** to return to screen 5.